

# BANCA POPOLARE DI VICENZA S.P.A.

Subject to Administrative Compulsory Liquidation

D.M. n. 185 of June, 25 2017

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**SUBJECT: "Banca Popolare di Vicenza S.p.a. subject to Administrative Compulsory Liquidation (LCA),– suspension of payments of subordinated securities "**

With Decree no. 185 of 25 June 2017, at the proposal of the Bank of Italy, the Ministry of Economy and Finance declared, the submission of Banca Popolare di Vicenza S.p.A. to administrative compulsory liquidation, pursuant to Article 80, paragraph 1, of the Consolidated Law on Banking and Credit Laws and Art. 2 paragraph 1, lett. a) of Decree-Law no. 99 of June 25, 2017 (as converted with amendments in Law No. 121/2017).

As part of the transfer of legal relationships / shares of Banca Popolare di Vicenza under administrative compulsory liquidation to Banca Intesa Sanpaolo, which occurred on 26 June 2017 under the said Decree-Law, subordinated securities issued by Banca Popolare di Vicenza S.p.A. have not been transferred and have remained under the liquidation process.

Therefore, hereby the undersigned Liquidations Officers state that, in accordance with and pursuant to art. 83 Consolidated Law, as of June 25, 2017, all payments related to the following subordinated securities, which had been issued by Banca Popolare di Vicenza S.p.A., are suspended:

- XS0336683254
- XS1300456420
- XS1300818785
- IT0004657471
- IT0004724214
- IT0004781073

This information has already been disseminated from the administrative compulsory liquidation procedure to the interbank system.

Any payments shall be made in accordance with the procedures and timings of the administrative compulsory liquidation procedure.

To this end, the above-mentioned securities shall remain active with their identification codes on the dossiers of the corresponding holders until the end of the liquidation process.

Best regards.

The Liquidations Officers

*Mr. Fabrizio Viola*

*Mr. Giustino Di Cecco*

*Mr. Claudio Ferrario*